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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,

USA SECURITIES, LLC,
Debtors.

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER
GRANTING MOTION FOR
SUBSTITUTION OF PARTY AND
COUNSEL**

Affects:

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

PLEASE TAKE NOTICE that an Order Granting Motion for Substitution of Party and Counsel [DE 5277] was entered on the 6th day of November 2007, a true and correct copy of which is attached hereto as Exhibit A.

LEWIS
AND
ROCA
LLP
LAWYERS

RESPECTFULLY SUBMITTED November 9, 2007.

LEWIS AND ROCA LLP

By /s/ RC (#006593)
Susan M. Freeman
Rob Charles
Attorneys for USACM Liquidating Trust

PROOF OF SERVICE

COPY of the foregoing served via email where an email address is listed, and if no email address is listed, by first class mail, postage prepaid, on November 9, 2007, to all parties listed addressed on the Post Effective Date Official Service List on file with this Court, and to:

Del and Ernestine Bunch
1909 Red Robin Court
Las Vegas, NV 89134-6157

/s/ Christine E. Laurel
Christine E. Laurel
Lewis and Roca